

# Case Scenarios and Sample Claim Form Entries for Outcomes Reporting for Medicare Part B Therapy Services

The American Speech-Language-Hearing Association developed the following scenarios to help speech-language pathologists understand the claims process when reporting outcomes for Medicare Part B therapy services.

For more information on claims-based outcomes reporting, go to www.asha.org/practice/reimbursement/medicare/Claims-Based-Outcomes-Reporting-for-Medicare-Part-B/.

For questions, contact ASHA's health care economics and advocacy team at <a href="mailto:reimbursement@asha.org">reimbursement@asha.org</a>.

# **Scenarios**

Scenario 1: Patient Seen for One Functional Limitation	2
Scenario 2: Patient Seen for Multiple Functional Limitations	4
Scenario 3: Patient Seen for Evaluation and Treatment Not Recommended	7
Scenario 4: Patient Seen for Evaluation and Referred for Treatment	8
Scenario 5: Patient Seen for Maintenance Therapy	10

# Scenario 1: Patient Seen for One Functional Limitation

- Functional limitation: Motor Speech (G-code: G8999), FCM Level 2 (Modifier: CM)
- Projected Goal: Motor Speech (G-code: G9186), FCM Level 7 (Modifier CH)

# Reporting on the Initial Claim (Note: The Motor Speech reporting codes are not sequentially numbered)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92522, Modifier:GN
  - o Line 2: CPT/HCPCS: G8999, Modifier: GN, CM (Current status of motor speech limitation)
  - o Line 3: CPT/HCPCS: G9186, Modifier: GN, CH (Projected goal for motor speech limitation)

# CMS-1500 Claim Form Example

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS   MODIFIER	E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNIT	H. I. Fam QUA	J. PROVIDER ID# RENDERING
01 06 14 01 06 14	11	92522 GN	01	\$100.00		NP	123456789
01 06 14 01 06 14	11	G8999 GN CM	01	\$0.00		NP	123456789
01 06 14 01 06 14	11	G9186   GN   CH	01	\$0.00		NP	123456789

## Reporting on the Claim for Visits #2-#9

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modfier: GN
  - No additional outcome/goal reporting

# Reporting on the Claim for Visit #10 (Reporting must occur at least once every 10 treatment days)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modifier: GN
  - o Line 2: CPT/HCPCS: G8999, Modifier: GN, CI (Current status of motor speech limitation)
  - o Line 3: CPT/HCPCS: G9186, Modifier: GN, CH (Projected goal for motor speech limitation)

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNIT	H. ED Fam Pla	I. QUA	J. PROVIDER ID# RENDERING
01 26 14 01 26 14	11	92507 GN	01	\$100.00	-		NPI	123456789
01 26 14 01 26 14	11	G8999 GN CI	01	\$0.00			NPI	123456789
01 26 14 01 26 14	11	G9186 GN CH	01	\$0.00			NPI	123456789

## **Reporting on the Claim for Final Visit** (Patient discharged from plan of care)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507 and/or 92522 (see note below)
  - o Line 2: CPT/HCPCS: G9158, Modifier: GN, CH (Status of motor speech limitation at discharge)
  - Line 3: CPT/HCPCS: G9186, Modifier: GN, CH (Status of projected motor speech goal at discharge=goal met)

# CMS-1500 Claim Form Example

24. A. DATE(S) OF SERVICE B. FROM TO Place MM DD YY MM DD YY No	C. D. PROCEDURES, SER (Explain Unusual ( CPT/HCPCS	DIACNOCI		G. H. DAYS Fam Pla	I. QUA	J. PROVIDER ID# RENDERING
01 31 14 01 31 14 11	92522 GN	N 01	\$100.00		NPI	123456789
01 31 14 01 31 14 11	G8999 GN	I CH 01	\$0.00		NPI	123456789
01 31 14 01 31 14 11	G9186 GN	I CH 01	\$0.00		NPI	123456789

**ASHA Note:** Final visit may include treatment (92507) and/or re-evaluation (92506). The *Medicare Benefit Policy Manual* (www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/bp102c15.pdf [PDF]) states that "a re-evaluation may be appropriate prior to planned discharge for the purpose of determining whether goals have been met, or for the use of the physician or the treatment setting at which treatment will be continued."

## Scenario 2: Patient Seen for Multiple Functional Limitations

#### **Functional Limitations:**

- Swallowing (G-code: G8996), FCM Level 2 (Modifier: CM)
- Spoken Language Comprehension (G-code: G9159), FCM Level 2 (Modifier: CM)
- Spoken Language Expression (G-code: G9162), FCM Level 1 (Modifier: CN)

CMS allows the reporting of **one** functional limitation at a time. For this case, it was determined that **Swallowing** was the most clinically relavent and would be reported initially.

Projected Goal: Swallowing (G-code G8997), FCM Level 6 (Modifier: CI)

# **Reporting on the Initial Claim**

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92610, Modifier: GN
  - o Line 2: CPT/HCPCS: G8996, Modifier: GN, CM (Current status of swallowing limitation)
  - o Line 3: CPT/HCPCS: G8997, Modifier: GN, CI (Projected goal for swallowing)
  - o Line 4: CPT/HCPCS: 92523, Modifier: GN
  - Line 5: CPT/HCPCS: G9159, Modifier: GN, CM (Current status of spoken language comprehension)
  - o Line 6: CPT/HCPCS: G9160, Modifier: GN, CI (Projected goal for spoken language comprehension)
  - o Line 7: CPT/HCPCS: G9161, Modifier: GN, CM (Discharge for spoken language comprehension)

#### CMS-1500 Claim Form Example

24. A. DATE(S) OF SERVICE B. C. Place of No. EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E DIAGNOSI POINTE	F. \$CHARGES	DAYS	H. I. Fam QUA	
01 01 14 01 01 14 11	92610 GN	01	\$100.00		NF	123456789
01 01 14 01 01 14 11	G8996 GN CM	01	\$0.00	Ì	NF	123456789
01 01 14 01 01 14 11	G8997 GN CI	01	\$0.00		NF	123456789
01 01 14 01 01 14 11	92523 GN	01	\$100.00	I	NF	123456789
01 01 14 01 01 14 11	G9159 GN CM	01	\$0.00		NF	123456789
01 01 14 01 01 14 11	G9160 GN CI	01	\$0.00		NF	123456789
01 01 14 01 01 14 11	G9161 GN CM	01	\$0.00		NF	123456789

# Reporting on the Claim for Visits #2-#9

Box 24.D. (Procedures, Services, or Supplies)

Line 1: CPT/HCPCS: 92507, Modfier: GNLine 2: CPT/HCPCS: 92526, Modifier: GN

No additional outcome/goal reporting

Scenario continued on the next page

#### Reporting on the Claim for Visit #10 (Reporting must occur at least once every 10 treatment days)

#### Box 24.D. (Procedures, Services, or Supplies)

o Line 1: CPT/HCPCS: 92507, Modifier: GN

o Line 2: CPT/HCPCS: 92526, Modifier: GN

o Line 3: CPT/HCPCX: G8996, Modifier GN, CK (Current status of swallowing limitation)

Line 4: CPT/HCPCS: G8997, Modifier: GN, CI (Projected goal for swallowing)

# CMS-1500 Claim Form Example

FROM	OF SERVICE TO MM DD YY	Place of		RES, SERVICES, OR Unusual Circumstances) MODIFIER	E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNIT	H. co Fam Pla	I. QUA	J. PROVIDER ID# RENDERING
01 16 14 (	16 14	11	92507	GN	01	\$100.00			NPI	123456789
01 16 14 (	1 16 14	11	92526	GN	01	\$100.00			NPI	123456789
01 16 14 (	16 14	11	G8996	GN CK	01	\$0.00			NPI	123456789
01 16 14 (	16 14	11	G8997	GN CI	01	\$0.00		a 1	NPI	123456789

# Reporting on the Claim for Visit #18 (Patient discharged from swallowing therapy)

Goals were met for swallowing, but spoken language comprehension and expression have not met therapy goals. The claim will indicate a discharge from the plan of care for swallowing, and the following claim will report the secondary condition of spoken language comprehension.

#### Box 24.D. (Procedures, Services, or Supplies)

Line 1: CPT/HCPCS 92507, Modifier: GN

o Line 2: CPT/HCPCS: 92526, Modifier: GN

Line 3: CPT/HCPCS: G8998, Modifier: GN, CI (Status of swallowing limitation at discharge)

o Line 4: CPT/HCPCS: G8997, Modifier: GN, CI (Status of swallowing projected goal at discharge)

#### CMS-1500 Claim Form Example

24. A. DATE( FROM MM DD YY	S) OF SERVICE TO MM DD YY	B. Place of No	C. EM	D. PROCEDURE (Explain C CPT/HCPCS	S, SERVICES, Jnusual Circumstan MOD	ces)	E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNIT	H. co Fam Pla	I. ID QUA	J. PROVIDER ID# RENDERING
01 24 14	01 24 14	11		92507	GN		01	\$100.00			NPI	123456789
01 24 14	01 24 14	11		92526	GN		01	\$100.00			NPI	123456789
01 24 14	01 24 14	11		G8998	GN CI		01	\$0.00			NPI	123456789
01 24 14	01 24 14	11		G8997	GN CI		01	\$0.00			NPI	123456789

Scenario continued on the next page

## Reporting on the Claim for Visit #19 (Patient continues therapy for spoken language comprehension)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modifier: GN
  - o Line 2: CPT/HCPCS: G9159, Modifier: GN, CK (Current status of spoken language comprehension)
  - o Line 3: CPT/HCPCS: G9160, Modifier: GN, CI (Projected goal for spoken language comprehension)

# CMS-1500 Claim Form Example

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	Charles Control of the Control of th	S, SERVICES, OR Jnusual Circumstances) MODIFIER	E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNII	H. ED Fam Pla	I. UD QUA	J. PROVIDER ID# RENDERING
01 25 14 01 25 14	11	92507	GN	01	\$100.00			NPI	123456789
01 25 14 01 25 14	11	G9159	GN CK	01	\$0.00			NPI	123456789
01 25 14 01 25 14	11	G9160	GN CI	01	\$0.00			NPI	123456789

# Reporting on the Claim for Visits #20-#27

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modifier: GN
  - No additional outcome/goal reporting

# **Reporting on the Claim for Final Visit** (Patient discharged from plan of care)

Patient has plateaued in therapy progression at FCM Level 5. The patient is discharged from the plan of care.

- Box 24.D. (Procedures, Services, or Supplies)
  - Line 1: CPT/HCPCS: 92507
  - o Line 2: CPT/HCPCS: G9161, Modifier: GN, CJ (Status of spoken language comprehension at discharge)
  - Line 3: CPT/HCPCS: G9160, Modifier: GN, CI (Status of spoken language comprehension projected goal at discharge=goal not met)

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNII	H. co Fam Pla	I. QUA	J. PROVIDER ID# RENDERING
02 25 14 02 25 14	11	92507   GN	01	\$100.00			NPI	123456789
02 25 14 02 25 14	11	G9161 GN CJ	01	\$0.00			NPI	123456789
02 25 14 02 25 14	11	G9160 GN CI	01	\$0.00			NPI	123456789

## Scenario 3: Patient Seen for Evaluation and Treatment Not Recommended

• Functional limitation: Voice (G-code: G9171), FCM Level 5 (Modifier: CJ)

• Projected Goal: FCM Level 5 (Modifier: CJ)

# Reporting on the Claim (Required for each time an evaluation procedure is billed)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92524, Modifier:GN
  - o Line 2: CPT/HCPCS: G9171, Modifier: GN, CJ (Current status of voice limitation)
  - o Line 3: CPT/HCPCS: G9172, Modifier: GN, CJ (Status of projected goal for voice limitation at discharge)
  - o Line 4: CPT/HCPCS: G9173, Modifier: GN, CJ (Status of voice limitation at discharge)

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNIT	H. ED Fam Pla	I. ID QUA	J. PROVIDER ID# RENDERING
01 25 14 01 25 14	11	92524 GN	01	\$100.00			NPI	123456789
01 25 14 01 25 14	11	G9171 GN CJ	01	\$0.00			NPI	123456789
01 25 14 01 25 14	11	G9172 GN CJ	01	\$0.00			NPI	123456789
01 25 14 01 25 14	11	G9173 GN CJ	01	\$0.00		a 3	NPI	123456789

## Scenario 4: Patient Seen for Evaluation and Referred for Treatment

• Functional limitation: Voice (G-code: G9171), FCM Level 3 (Modifier: CL)

Projected Goal: FCM Level 7 (Modifier: CH)

# Reporting on the Initial Claim (Provider #1)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92524, Modifier:GN
  - o Line 2: CPT/HCPCS: G9171, Modifier: GN, CL (Current status of voice limitation)
  - Line 3: CPT/HCPCS: G9172, Modifier: GN, CH (Status of projected goal for voice limitation at discharge)
  - o Line 4: CPT/HCPCS: G9173, Modifier: GN, CL (Status of voice limitation at discharge)

## CMS-1500 Claim Form Example

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	120100000000000000000000000000000000000	ES, SERVICES, OR Unusual Circumstances) MODIFIER		E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNIT	H. co Fam Pla	I. QUA	J. PROVIDER ID# RENDERING
01 01 14 01 01 14	11	92524	GN	ľ	01	\$100.00			NPI	123456789
01 01 14 01 01 14	11	G9171	GN CL		01	\$0.00			NPI	123456789
01 01 14 01 01 14	11	G9172	GN CH		01	\$0.00			NPI	123456789
01 01 14 01 01 14	11	G9173	GN CL		01	\$0.00			NPI	123456789

## Reporting on the Claim for Treatment (Provider #2 - Considered first visit)

Patient is seen by treating provider, who determines the projected goal should be FCM Level 5 (Modifier: CJ).

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modifier: GN
  - o Line 2: CPT/HCPCS: G9171, Modifier: GN, CL (Current status of voice limitation)
  - Line 3: CPT/HCPCS: G9172, Modifier: GN, CJ (Projected goal for voice limitation)

#### CMS-1500 Claim Form Example

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E DIAGNOSI POINTE	F. \$ CHARGES	G. H. DAYS UNII Pla	ID	J. PROVIDER ID# RENDERING
02 01 14 02 01 14	11	92507 GN	01	\$100.00		NPI	123456789
02 01 14 02 01 14	11	G9171   GN CL	01	\$0.00		NPI	123456789
02 01 14 02 01 14	11	G9172 GN CJ	01	\$0.00		NPI	123456789

Scenario continued on the next page

## Reporting on the Claim for Visits #2-#9

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modfier: GN
  - o No additional outcome/goal reporting

Reporting on the Claim for Visit #10 (Reporting must occur at least once every 10 treatment days)

Patient has completed treatment at treatment visit #10 and is discharged from plan of care.

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modifier: GN
  - o Line 2: CPT/HCPCS: G9173, Modifier: GN, CJ (Status of voice limitation at discharge)
  - o Line 3: CPT/HCPCS: G9172, Modifier: GN, CJ (Status of projected voice goal at discharge=goal met)

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E DIAGNOSI POINTE	F. \$CHARGES	DAVS	H. I.	J. PROVIDER ID# RENDERING
03 01 14 03 01 14	11	92507 GN	01	\$100.00		NPI	123456789
03 01 14 03 01 14	11	G9173 GN CJ	01	\$0.00		NPI	123456789
03 01 14 03 01 14	11	G9172 GN CJ	01	\$0.00		NPI	123456789
28 28 62 26 28	le re			30	n,		

## Scenario 5: Patient Seen for Maintenance Therapy

Maintenance therapy can be performed by an SLP if skilled services are rendered. CMS requires reporting minimally every 60 days. If the maintenance therapy is so infrequent that the 10<sup>th</sup> treatment is not within 60 days, reporting will be required. This patient is seen once every other week, requiring reporting at the 60 day interval.

- Functional limitation: Motor Speech (G-code: G8999), FCM Level 4 (Modifier: CK)
- Projected Goal: FCM Level 4 (Modfier: CK)

## Reporting on the Claim at first evaluation (Note: Motor speech codes are not in sequential order)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modifier:GN
  - o Line 2: CPT/HCPCS: G8999, Modifier: GN, CK (Current status of motor speech limitation)
  - Line 3: CPT/HCPCS: G9186, Modifier: GN, CK (Projected goal of motor speech limitation)

#### CMS-1500 Claim Form Example

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM		ES, SERVICES, OR Unusual Circumstances) MODIFIER		E DIAGNOSI POINTE	F. \$ CHARGES	G. DAYS UNIT	H. co Fam Pla	I. QUA	J. PROVIDER ID# RENDERING
01 01 14 01 01 14	11	92507	GN		01	\$100.00			NPI	123456789
01 01 14 01 01 14	11	G8999	GN CK		01	\$0.00			NPI	123456789
01 01 14 01 01 14	11	G9186	GN CK		01	\$0.00			NPI	123456789
20 1/2 (4) (5) (5)	40 40	38.	35 65 55	150	(/5 0,5)	. (8)				

## Reporting on the Claim (60 day interval)

- Box 24.D. (Procedures, Services, or Supplies)
  - o Line 1: CPT/HCPCS: 92507, Modifier:GN
  - o Line 2: CPT/HCPCS: G9158, Modifier: GN, CK (Status of motor speech limitation at discharge)
  - o Line 3: CPT/HCPCS: G9186, Modifier: GN, CK (Status of projected motor speech goal at discharge)

24. A. DATE(S) OF SERVICE FROM TO MM DD YY MM DD YY	B. C. Place of No EM	D. PROCEDURES, SERVICES, OR (Explain Unusual Circumstances) CPT/HCPCS   MODIFIER	E DIAGNOSI POINTE	F. \$CHARGES	G. DAYS UNIT	H. co Fam Pla	I. QUA	J. PROVIDER ID# RENDERING
03 01 14 03 01 14	11	92507 GN	01	\$100.00			NPI	123456789
03 01 14 03 01 14	11	G8999 GN CK	01	\$0.00			NPI	123456789
03 01 14 03 01 14	11	G9186 GN CK	01	\$0.00			NPI	123456789
54 75 (21 75) 75								